



Gold Investments: The beginning of a more sustainable price recovery?

Educational Dinner Event, June 15, 2016



After a severe bear market in commodity prices, the precious and industrial metals experienced an impressive rebound in 2016. What's next? During our dinner event our speakers will present their view **on the supply/demand-picture** and the **price dynamics.**

- Will central banks succeed in stabilizing the banking sector and returning the economies to output and employment growth?
- How far, and how long, can interest rates be pushed into negative territory without making the fiat money system come crashing down?
- What's the best way and the most sensible strategy to profit from a gold bull market?
- Why do gold miners offer very attractive risk/return characteristics?

Speakers: "The fiat money fiasco and the excellence of gold money"

Dr. Thorsten Polleit, Chief Economist of Degussa Goldhandel AG

"Gold mining equities – start of a new bull market?"

Erich B. Meier, Fund Manager, Partner and CEO of Konwave AG

Venue: Zunfthaus zur Waag, Zurich

Date & Time: June **15, 2016**, 18:30 o'clock (– 21:30 o'clock)

Admission: 60.- CHF (location and dinner), event is jointly hosted by Degussa

Goldhandel AG (for club members: 40.- CHF)

Registration: <u>Eventbrite</u> (seats are limited, first come first serve, pls. use link)

We will also celebrate the winner of the **Commodity Club Gold Trophy 2015** and perform the **survey for 2016**. Find more <u>here</u>.

We cordially invite you to join our Educational Dinner Event.

Peter Sigg Andreas Hablützel

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Dr. Thorsten Polleit: "The fiat money fiasco and the excellence of gold money"

Dr. Thorsten Polleit (1967) is Chief Economist of Degussa (www.degussa-goldhandel.ch) since April 2012. Before that, he worked for 15 years as an economist for international investment banks. In 2014, he became honorary professor for economics at the University of Bayreuth.

Thorsten is the President of the Ludwig von Mises Institute Deutschland (www.misesde.org) and Adjunct Scholar of the Ludwig von Mises Institute (www.mises.org). He is also founding partner of the value investing boutique Polleit & Riechert Investment Management LLP (www.polleit-riechert.com).

Erich Meier: "Gold mining equities – start of a new bull market?"

Erich Meier joined Konwave AG as a partner and CEO in April 2012. Since its establishment, Konwave AG has specialized in the niche market "gold mining equities". The company manages following funds: Gold 2000 Ltd., Multipartner Konwave Gold Equity fund and Gold 3000 Ltd.

Before joining Konwave AG, Erich Meier was working 14 years for Zuercher Kantonalbank (1998-2012), where he was a director. He was responsible - within the asset management - for the tactical asset allocation, strategic asset allocation funds and all active equity institutional and retail funds. He started the commodity equity fund ZKB Ressourcen Vision, which he was managing successfully (best commodity equity fund since inception until he left ZKB. Source: Lipper). In addition to that he was the co-founder of the ZKB Gold ETF and managed the product (> USD 10 bn.) as a fund manager.

Erich Meier is a CFA Charterholder and holds the Swiss banking diploma.

Commodity Club Switzerland

The Commodity Club Switzerland is an interdisciplinary competence center and think tank which brings together commodity experts along the whole value chain. Main purposes are the know-how exchange amongst experts and the dialog with the public, to foster and perform academic research and finding new innovative solutions for today's challenges in the commodity industry.

Find more information on the Commodity Club under www.commodityclub.ch